

MAY 22 '07

4-37 PM

**LAW OFFICES OF
LOUIS E. GITOMER**

LOUIS E. GITOMER
Lou_Gitomer@verizon.net

SURFACE TRANSPORTATION BOARD

THE ADAMS BUILDING, SUITE 301
600 BALTIMORE AVENUE
TOWSON, MARYLAND 21204-4022
(202) 466-6532
FAX (410) 332-0885

May 22, 2007

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
Washington, DC 20423

Dear Secretary Williams:

I have enclosed for efilng the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Discharge of a Hypothec Created Pursuant to a Trust Deed, a secondary document, dated as of May 22, 2007. The primary document to which this is connected is recorded under Recordation No. 18298. We request that the copy of this document be recorded under Recordation No. 18298-B.

The name and address of the party to the Discharge of a Hypothec Created Pursuant to a Trust Deed is:

Secured Party:

Computershare Trust Company of Canada, formerly known as Montreal Trust Company
1800 McGill Collcge Avenue 6th Floor
Montreal, Quebec H3A 3K9 Canada

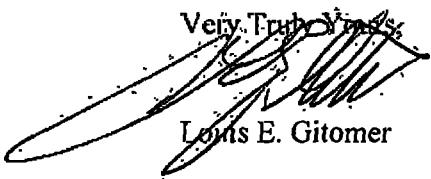
A description of the equipment covered by the Discharge of a Hypothec Created Pursuant to a Trust Deed consists of 678 cars numbered BCOL 873851, 873855, 873858, 873864, 873868, 873876, 873882, 873884, 873885, 873889, and 873892; CGLX 201-289, 291-330, 332, 359-364, 738-757, 10410, 10416, 10417, 10419, 10420, 10424, 10427, 10428, 10429, 10431, 10432, 10435, 10437-10444, 10448, 10449, 10450, 10452, 10454, 10456, 10457, 10459, 10460, 10461, 10462, 10464, 10467, 10472, 10473, 10476, 10479, 10481, 10483, 10484, 10486, 10487, 10492, 10493, 10495, 10498, 10500, 10501, 10503, 10504, 10508, 10510, 10511, 10514-10520, 10522, 10523, 10524, 10525, 10527, 10528, 10531, 10532, 10534, 10536-10545, 10549-10554, 10565, 10572, 10578, 10586, 580162, 580163, 580165-580170, 580172, 580184, 580186, 580187, 580189, 580191, 580192, 580195, 580240-580243, 580245, and 580247-580253; CGTX 18468-18522, 20696-20699, 23230-23253, 23255-23274, 30102-30189, 30191-30235, 30237-30343, 30364, 65090-65094, 90146, 90147, 90149-90158, and 90179-90208; and SRY 318159, 318175, and 318188 (formerly CP 318159, 318175, and 318188, respectively).

Honorable Vernon A. Williams
May 22, 2007
Page 2

A fee of \$35.00 is enclosed. Please return one copy to:

Louis E. Gitomer
600 Baltimore Avenue
Suite 301
Towson, MD 21204

A short summary of the document to appear in the index follows: a Discharge of a Hypothec Created Pursuant to a Trust Deed by Computershare Trust Company of Canada, formerly known as Montreal Trust Company, 1800 McGill College Avenue 6th Floor, Montreal, Quebec H3A 3K9 Canada, covering 678 cars numbered BCOL 873851, 873855, 873858, 873864, 873868, 873876, 873882, 873884, 873885, 873889, and 873892; CGLX 201-289, 291-330, 332, 359-364, 738-757, 10410, 10416, 10417, 10419, 10420, 10424, 10427, 10428, 10429, 10431, 10432, 10435, 10437-10444, 10448, 10449, 10450, 10452, 10454, 10456, 10457, 10459, 10460, 10461, 10462, 10464, 10467, 10472, 10473, 10476, 10479, 10481, 10483, 10484, 10486, 10487, 10492, 10493, 10495, 10498, 10500, 10501, 10503, 10504, 10508, 10510, 10511, 10514-10520, 10522, 10523, 10524, 10525, 10527, 10528, 10531, 10532, 10534, 10536-10545, 10549-10554, 10565, 10572, 10578, 10586, 580162, 580163, 580165-580170, 580172, 580184, 580186, 580187, 580189, 580191, 580192, 580195, 580240-580243, 580245, and 580247-580253; CGTX 18468-18522, 20696-20699, 23230-23253, 23255-23274, 30102-30189, 30191-30235, 30237-30343, 30364, 65090-65094, 90146, 90147, 90149-90158, and 90179-90208; and SRY 318159, 318175, and 318188 (formerly CP 318159, 318175, and 318188, respectively).

Very Truly Yours,

Louis E. Gitomer

Enclosure

MAY 22 '07

4-37 PM

SURFACE TRANSPORTATION BOARD

**DISCHARGE OF A HYPOTHEC CREATED
PURSUANT TO A TRUST DEED**

TO: GATX RAIL CANADA CORPORATION ("GATX")

COMPUTERSHARE TRUST COMPANY OF CANADA, a trust company organized under the laws of Canada, having a place of business at 1500 University Street, Suite 700, Montreal, Quebec, H3A 3S8, represented by Fabienne Pinatel and Caroline Basmajian, duly authorized pursuant to the By-Law n°4 and a resolution from the Board of directors dated May 17, 2005, a certified copy of which being hereto annexed after having been acknowledged as true and signed for identification by the said representatives in the presence of the undersigned Notary declares and acknowledges as follows:

THAT Computershare Trust Company of Canada ("Computershare") and Montreal Trust Company of Canada ("Montreal Trust") represent that Computershare acquired the stock transfer and corporate trust businesses of Montreal Trust pursuant to an Asset Purchase Agreement dated as of June 30, 2000, and pursuant thereto Montreal Trust has agreed to transfer to Computershare the appointment as trustee under the Trust Agreement, subject to the terms thereof and to the agreement of the Company;

THAT under the provisions of a Deed of Trust and Mortgage and correlated Trust Deed of Hypothec, Mortgage and Pledge both bearing formal date of July 15, 1993 and recorded at the Interstate Commerce Commission on July 2, 1993, as Document Number 18298 (collectively, the "Trust Deed"), between GATX (formerly CGTX, Inc.) (the "Company") and COMPUTERSHARE TRUST COMPANY OF CANADA (formerly known as Montreal Trust Company), as Trustee, the Company charged certain equipment to secure \$30,000,000 principal amount of its 7.60% First Mortgage Equipment Notes due July 15, 1998 (the "1998 Notes") and \$30,000,000 principal amount of its 8.35% First Mortgage Equipment Notes due July 15, 2003 (the "2003 Notes") (the 1998 Notes and the 2003 Notes collectively, the "Notes");

THAT the Company has represented to the Trustee that it was amalgamated under the provisions of subsection 184(1) of the Canada Business Corporations Act with 3257002 Canada Inc. by Articles of Amalgamation dated October 1, 1996 under the name GATX (formerly CGTX, Inc.) (the "Corporation");

THAT in accordance with the provisions of Article XIX of the Trust Deed, the Corporation and the Trustee entered into a First Supplemental Deed of Trust, bearing formal date of December 10, 1996 (the "First Supplement");

THAT certain replacement equipment has been subjected to the charges of the Trust Deed under (i) a Second Supplemental Deed of Trust and Second Supplemental Deed of Hypothec, both bearing formal date of January 15, 1997 (collectively, the "Second Supplement"), (ii) a Third Supplemental Deed of Trust and Third Supplemental Deed of Hypothec, both bearing formal date of June 1, 1997 (collectively, the "Third Supplement") and (iii) a Fourth

Supplemental Deed of Trust and a Fourth Supplemental Deed of Hypothec, both bearing formal date of December 15, 1997 (collectively, the "*Fourth Supplement*") (the Trust Deed, the First Supplement, the Second Supplement, the Third Supplement and the Fourth Supplement are herein called collectively, "the "*Trust Deeds*");

THAT the 1998 Notes and the 2003 Notes have been paid at maturity;

THAT, the Corporation has requested the Trustee to release from the lien of the Trust Deeds the units of equipment subject thereto which are no longer required to comply with the provisions of Section 6.01(p) of the Trust Deeds;

THAT the Corporation has represented to the Trustee that the railway equipment (the "*Released Equipment*") identified in Schedule I hereto is no longer required for such purposes since all Notes have been paid in full as of July 15, 2003;

THAT the Trustee has consented to the release of the Released Equipment from the lien of the Trust Deeds; and

THAT the Trustee shall direct that a full release of the equipment covered under Recordation Number 18298 be filed with the Surface Transportation Board in Washington, D.C.

CONSEQUENTLY, the Trustee:

(1) puts an end to the Trust and gives main lvee of the hypothecs, mortgages, pledges and other charges resulting in its favor from the Trust Deeds in respect of the Released Equipment;

(2) waives and terminates all rights created in its favor in respect of the Released Equipment;

(3) insofar as necessary, hereby retrocedes and transfers back to the Corporation the property and rights which the latter had ceded and transferred to it in respect of the Released Equipment;

(4) agrees to make all necessary radiations in the Register of Personal and Moveable Real Rights (Quebec) and file a full release with the Surface Transportation Board relating to Recordation Number 18298, including a release for the Released Equipment and otherwise to give effect to the foregoing; and

(5) states that all its interests under the Trust Deed are fully extinguished and that any and all liens that may have been in place pursuant to the Trust Deed are released and terminated, including any liens on the Released Equipment and including any liens that were already released by a Partial Discharge of a Hypothec Created Pursuant to a Trust Deed that was recorded on October 30, 1998 at the Surface Transportation Board under Recordation Number 18298-A.

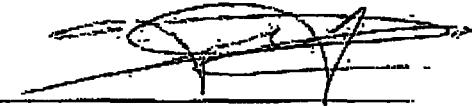
[SIGNATURE PAGE FOLLOWS.]

IN WITNESS WHEREOF, the said representatives of the Trustee have executed those presents at the City of Montreal, in the Province of Quebec, as of the 22 day of May, 2007.

COMPUTERSHARE TRUST COMPANY OF CANADA
(formerly known as Montreal Trust Company)

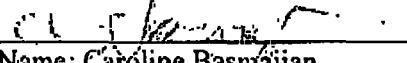
Fabienne Pinatel
Witness

By:


Name: Fabienne Pinatel
Title: Professional, Corporate Trust

Caroline Basnajian
Witness

By:


Name: Caroline Basnajian
Title: Administrator, Corporate Trust

SCHEDULE I

RELEASED EQUIPMENT

[Attach Railcar Description]

EGVX INC
ROLLING STOCK INSURANCE SCHEDULE

PAGE: 40
REPORT FMRP019
RUN DATE 2007/05/15

SERIES NO : 29

3.35% FIRST MORTGAGE EQUIPMENT NOTES JULY 15, 2005

CAR NO	NBV	CAR NO	NBV	CAR NO	NBV
BCOL873851	27,562.14	BCOL873855	27,562.14	BCOL873858	27,739.84
BCOL873864	27,562.14	BCOL873868	27,562.14	BCOL873876	27,739.84
BCOL873882	27,739.84	BCOL873884	27,562.14	BCOL873885	27,562.14
BCOL873889	27,562.14	BCOL873892	27,740.24	CGLX 00201	29,654.17
CGLX 00202	29,951.21	CGLX 00203	29,654.17	CGLX 00204	29,984.54
CGLX 00205	29,654.17	CGLX 00206	30,049.78	CGLX 00207	30,952.26
CGLX 00208	29,654.17	CGLX 00209	29,654.17	CGLX 00210	29,654.17
CGLX 00211	30,637.23	CGLX 00212	29,654.17	CGLX 00213	29,654.17
CGLX 00214	30,959.64	CGLX 00215	29,999.10	CGLX 00216	30,028.68
CGLX 00217	29,991.40	CGLX 00218	29,654.17	CGLX 00219	29,959.22
CGLX 00220	29,654.17	CGLX 00221	29,654.17	CGLX 00222	30,197.36
CGLX 00223	30,583.10	CGLX 00224	29,654.17	CGLX 00225	30,655.20
CGLX 00226	29,981.27	CGLX 00227	31,235.45	CGLX 00228	30,719.59
CGLX 00229	30,578.57	CGLX 00230	29,654.17	CGLX 00231	29,725.07
CGLX 00232	30,081.47	CGLX 00233	29,725.07	CGLX 00234	30,096.30
CGLX 00235	30,037.83	CGLX 00236	30,099.40	CGLX 00237	30,542.38
CGLX 00238	30,858.53	CGLX 00239	29,725.07	CGLX 00240	30,761.00
CGLX 00241	31,123.75	CGLX 00242	30,988.60	CGLX 00243	29,725.07
CGLX 00244	29,917.97	CGLX 00245	29,725.07	CGLX 00246	30,074.99
CGLX 00247	31,095.52	CGLX 00248	30,076.24	CGLX 00249	29,725.07
CGLX 00250	30,270.06	CGLX 00251	30,227.56	CGLX 00252	30,960.79
CGLX 00253	30,791.37	CGLX 00254	29,884.79	CGLX 00255	31,201.24
CGLX 00256	30,286.24	CGLX 00257	30,450.17	CGLX 00258	30,261.10
CGLX 00259	30,848.55	CGLX 00260	29,884.79	CGLX 00261	30,190.03
CGLX 00262	30,213.85	CGLX 00263	29,884.79	CGLX 00264	29,884.79
CGLX 00265	31,139.91	CGLX 00266	30,262.45	CGLX 00267	29,884.79
CGLX 00268	30,273.88	CGLX 00269	30,269.23	CGLX 00270	31,377.28
CGLX 00271	29,884.79	CGLX 00272	30,159.97	CGLX 00273	32,027.26
CGLX 00274	33,348.08	CGLX 00275	34,408.26	CGLX 00276	33,248.00
CGLX 00277	33,068.62	CGLX 00278	33,013.78	CGLX 00279	33,224.40
CGLX 00280	32,498.53	CGLX 00281	32,027.26	CGLX 00282	32,027.26
CGLX 00283	32,027.26	CGLX 00284	32,577.42	CGLX 00285	33,261.29
CGLX 00286	32,196.94	CGLX 00287	33,562.78	CGLX 00288	32,196.94
CGLX 00289	33,112.88	CGLX 00291	33,119.50	CGLX 00292	34,125.64
CGLX 00293	33,230.09	CGLX 00294	32,784.75	CGLX 00295	33,304.52
CGLX 00296	32,958.75	CGLX 00297	32,839.31	CGLX 00298	33,260.74
CGLX 00299	32,811.08	CGLX 00300	32,033.38	CGLX 00301	33,441.30
CGLX 00302	33,108.70	CGLX 00303	32,033.38	CGLX 00304	32,033.38
CGLX 00305	32,619.71	CGLX 00306	33,267.03	CGLX 00307	32,913.43
CGLX 00308	33,503.52	CGLX 00309	32,545.69	CGLX 00310	32,033.38
CGLX 00311	33,276.21	CGLX 00312	34,918.56	CGLX 00313	33,391.77
CGLX 00314	33,208.80	CGLX 00315	33,184.30	CGLX 00316	33,599.29
CGLX 00317	32,743.77	CGLX 00318	32,370.41	CGLX 00319	33,303.74
CGLX 00320	33,585.42	CGLX 00321	31,367.81	CGLX 00322	34,363.67
CGLX 00323	33,986.98	CGLX 00324	32,370.41	CGLX 00325	33,387.21
CGLX 00326	32,370.41	CGLX 00327	32,370.41	CGLX 00328	34,084.67
CGLX 00329	32,370.41	CGLX 00330	33,252.90	CGLX 00332	33,012.70
CGLX 00339	63,034.52	CGLX 00360	64,530.17	CGLX 00361	63,179.37
CGLX 00362	63,179.37	CGLX 00363	63,179.37	CGLX 00364	63,179.37
CGLX 00738	35,517.88	CGLX 00739	35,495.09	CGLX 00740	35,621.11
CGLX 00741	35,381.05	CGLX 00742	35,187.96	CGLX 00743	34,599.67
CGLX 00744	35,448.16	CGLX 00745	34,712.45	CGLX 00746	35,460.75
CGLX 00747	35,544.76	CGLX 00748	35,662.15	CGLX 00749	35,525.44
CGLX 00750	34,699.98	CGLX 00751	33,535.67	CGLX 00752	35,456.39
CGLX 00753	35,404.61	CGLX 00754	35,055.61	CGLX 00755	35,663.76

CGLX 00756	35,205.58	CGLX 00757	35,682.06	CGLX 10418	32,275.56
CGLX 10418	32,275.56	CGLX 10417	32,275.56	CGLX 10419	32,275.56
CGLX 10420	32,275.56	CGLX 10424	32,275.56	CGLX 10427	32,275.56
CGLX 10428	32,275.56	CGLX 10429	32,275.56	CGLX 10431	32,275.56
CGLX 10432	32,275.56	CGLX 10435	32,445.55	CGLX 10437	32,445.55
CGLX 10438	32,445.55	CGLX 10439	32,445.55	CGLX 10440	32,445.55
CGLX 10441	32,445.55	CGLX 10442	32,445.55	CGLX 10443	32,445.55
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CGLX 10450	32,445.55	CGLX 10452	32,445.55	CGLX 10454	32,445.55
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CGLX 10460	32,445.55	CGLX 10461	32,445.55	CGLX 10462	32,445.55
CGLX 10464	32,445.55	CGLX 10467	32,445.55	CGLX 10472	32,445.55
CGLX 10473	32,445.55	CGLX 10476	32,445.55	CGLX 10479	32,445.55
CGLX 10481	32,445.55	CGLX 10483	32,445.55	CGLX 10484	32,445.55
CGLX 10486	32,445.55	CGLX 10487	32,445.55	CGLX 10492	32,445.55
CGLX 10493	32,445.55	CGLX 10495	32,445.55	CGLX 10498	32,445.55

CGIX INC: ROLLING STOCK INSURANCE SCHEDULE						PAGE 41
						REPORT FHRP019
						RUN DATE 2007/05/15
SERIES NO : 29						
8.35% FIRST MORTGAGE EQUIPMENT NOTES JULY 15, 2003						
CAR NO.	NEY	CAR NO.	NEY	CAR NO.	NEY	
CGLX 10500	32,445.55	CGLX 10501	32,445.55	CGLX 10503	32,445.55	
CGLX 10504	32,445.55	CGLX 10508	32,445.55	CGLX 10510	32,616.57	
CGLX 10511	32,616.57	CGLX 10514	32,616.78	CGLX 10515	38,602.41	
CGLX 10516	38,602.41	CGLX 10517	38,602.41	CGLX 10518	38,602.41	
CGLX 10519	38,602.41	CGLX 10520	38,602.41	CGLX 10522	38,602.41	
CGLX 10523	38,602.41	CGLX 10524	38,602.41	CGLX 10525	38,602.41	
CGLX 10527	38,602.41	CGLX 10528	38,602.41	CGLX 10531	38,602.41	
CGLX 10532	38,602.41	CGLX 10534	38,602.41	CGLX 10536	38,602.41	
CGLX 10537	38,602.41	CGLX 10538	38,602.41	CGLX 10539	38,602.41	
CGLX 10540	38,602.41	CGLX 10541	38,602.41	CGLX 10542	38,602.41	
CGLX 10543	38,602.41	CGLX 10544	38,602.41	CGLX 10545	38,602.41	
CGLX 10549	38,602.41	CGLX 10550	38,602.41	CGLX 10551	38,602.41	
CGLX 10552	38,602.41	CGLX 10553	38,602.41	CGLX 10554	38,602.41	
CGIX 10565	36,696.77	CGIX 10572	36,696.77	CGIX 10578	36,696.77	
CGIX 10586	36,696.77	CGIX 580162	25,476.04	CGIX 580163	25,476.04	
CGIX 580165	25,476.04	CGIX 580166	25,476.04	CGIX 580167	25,476.04	
CGIX 580168	25,476.04	CGIX 580169	25,476.04	CGIX 580170	25,476.04	
CGIX 580172	25,476.04	CGIX 580184	25,476.04	CGIX 580186	25,476.04	
CGIX 580187	25,476.04	CGIX 580189	25,476.04	CGIX 580191	25,476.04	
CGIX 580192	25,476.04	CGIX 580195	25,476.04	CGIX 580240	27,223.90	
CGIX 580241	27,223.90	CGIX 580242	27,223.90	CGIX 580243	27,223.90	
CGIX 580245	27,223.90	CGIX 580247	27,223.90	CGIX 580248	27,223.90	
CGIX 580249	27,223.90	CGIX 580250	27,223.90	CGIX 580251	27,223.90	
CGIX 580252	27,223.90	CGIX 580253	27,223.90	CGTX 18468	49,375.10	
CGIX 18469	39,725.29	CGTX 18470	39,725.29	CGTX 18471	39,725.29	
CGTX 18472	39,725.29	CGTX 18473	39,725.29	CGTX 18474	39,725.29	
CGTX 18475	39,725.29	CGTX 18476	39,725.29	CGTX 18477	39,725.29	
CGTX 18478	39,725.29	CGTX 18479	39,725.29	CGTX 18480	39,725.29	
CGTX 18481	39,725.29	CGTX 18482	39,725.79	CGTX 18483	60,382.41	
CGTX 18484	60,382.41	CGTX 18485	60,382.41	CGTX 18486	60,415.70	
CGTX 18487	60,382.41	CGTX 18488	60,415.70	CGTX 18489	60,382.41	
CGTX 18490	60,415.70	CGTX 18491	60,415.70	CGTX 18492	60,382.43	
CGTX 18493	57,953.39	CGTX 18494	57,953.39	CGTX 18495	58,630.61	
CGTX 18496	57,953.39	CGTX 18497	57,953.39	CGTX 18498	58,238.14	
CGTX 18499	58,238.31	CGTX 18500	58,238.14	CGTX 18501	57,953.39	
CGTX 18502	58,625.66	CGTX 18503	57,953.40	CGTX 18504	57,953.40	
CGTX 18505	57,953.40	CGTX 18506	57,953.40	CGTX 18507	58,238.21	
CGTX 18508	57,953.40	CGTX 18509	58,698.90	CGTX 18510	58,246.98	
CGTX 18511	59,014.24	CGTX 18512	58,981.95	CGTX 18513	57,926.20	
CGTX 18514	57,982.65	CGTX 18515	57,955.23	CGTX 18516	57,926.20	
CGTX 18517	57,966.73	CGTX 18518	57,236.62	CGTX 18519	57,236.62	
CGTX 18520	57,236.62	CGTX 18521	57,994.08	CGTX 18522	57,236.65	
CGTX 20696	57,302.17	CGTX 20697	57,502.17	CGTX 20698	57,502.17	
CGTX 20699	57,502.17	CGTX 23230	36,620.13	CGTX 23231	36,051.33	
CGTX 23232	33,288.64	CGTX 23233	36,620.13	CGTX 23234	36,051.33	
CGTX 23235	36,051.33	CGTX 23236	36,620.13	CGTX 23237	36,620.13	
CGTX 23238	36,620.13	CGTX 23239	36,075.43	CGTX 23240	36,620.13	
CGTX 23241	36,620.13	CGTX 23242	36,620.13	CGTX 23243	36,620.13	
CGTX 23244	36,620.13	CGTX 23245	36,620.13	CGTX 23246	36,781.64	
CGTX 23247	36,620.13	CGTX 23248	36,213.30	CGTX 23249	36,620.13	
CGTX 23250	36,051.33	CGTX 23251	36,215.36	CGTX 23252	36,051.33	
CGTX 23253	36,215.35	CGTX 23255	36,781.63	CGTX 23256	36,215.35	
CGTX 23257	36,215.35	CGTX 23258	36,781.63	CGTX 23259	36,781.63	
CGTX 23260	36,781.63	CGTX 23261	36,215.35	CGTX 23262	36,781.63	
CGTX 23263	36,215.35	CGTX 23264	36,215.35	CGTX 23265	36,781.63	

CGTX 23268	36,781.63	CGIX 23267	36,781.63	CGTX 23268	36,781.63
CGTX 23269	36,781.64	CGIX 23270	39,289.91	CGIX 23271	36,223.63
CGTX 23272	33,288.64	CGIX 23273	33,296.91	CGIX 23274	33,296.91
CGTX 30102	45,918.59	CGIX 30103	35,879.47	CGIX 30104	45,194.36
CGIX 30105	45,875.86	CGIX 30106	42,780.19	CGIX 30107	42,055.76
CGTX 30108	35,604.52	CGIX 30109	47,280.26	CGIX 30110	45,099.15
CGIX 30111	45,151.28	CGIX 30112	44,990.38	CGIX 30113	45,091.46
CGTX 30114	38,577.17	CGIX 30115	36,230.75	CGIX 30116	39,181.04
CGTX 30117	45,927.79	CGIX 30118	42,775.90	CGIX 30119	36,230.75
CGIX 30120	42,053.64	CGIX 30121	45,091.46	CGIX 30122	44,990.38
CGIX 30123	40,467.31	CGIX 30124	38,805.39	CGIX 30125	42,361.80
CGIX 30126	38,434.48	CGIX 30127	47,280.26	CGIX 30128	35,608.78
CGIX 30129	47,280.26	CGIX 30130	39,002.40	CGIX 30131	45,194.36
CGIX 30132	38,471.53	CGIX 30133	35,604.52	CGIX 30134	45,091.46
CGIX 30135	45,091.46	CGIX 30136	45,142.46	CGIX 30137	37,504.26
CGIX 30138	47,280.26	CGIX 30139	39,025.38	CGIX 30140	42,859.36

CGTX INC ROLLING STOCK INSURANCE SCHEDULE						PAGE .42.
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						RUN DATE 2007/05/15
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CAR NO	NOV	CAR NO	NOV	CAR NO	NOV	
CGTX 30141	45,194.36	CGTX 30142	47,280.26	CGTX 30143	41,964.25	
CGTX 30144	38,530.67	CGTX 30145	38,490.72	CGTX 30146	42,859.36	
CGTX 30147	42,859.36	CGTX 30148	47,280.26	CGTX 30149	38,422.27	
CGTX 30150	46,025.13	CGTX 30151	45,142.46	CGTX 30152	42,657.73	
CGTX 30153	44,990.38	CGTX 30154	39,116.82	CGTX 30155	44,721.90	
CGTX 30156	47,280.26	CGTX 30157	45,142.46	CGTX 30158	45,194.36	
CGTX 30159	40,128.51	CGTX 30160	35,604.52	CGTX 30161	37,496.25	
CGTX 30162	47,280.26	CGTX 30163	39,509.49	CGTX 30164	45,091.46	
CGTX 30165	39,058.79	CGTX 30166	45,091.46	CGTX 30167	38,576.89	
CGTX 30168	35,604.52	CGTX 30169	47,316.03	CGTX 30170	35,608.78	
CGTX 30171	45,091.46	CGTX 30172	45,142.46	CGTX 30173	45,091.46	
CGTX 30174	39,123.51	CGTX 30175	41,956.34	CGTX 30176	47,316.03	
CGTX 30177	42,780.19	CGTX 30178	45,099.15	CGTX 30179	42,865.24	
CGTX 30180	45,151.28	CGTX 30181	47,316.03	CGTX 30182	42,865.24	
CGTX 30183	47,316.03	CGTX 30184	35,608.78	CGTX 30185	47,316.03	
CGTX 30186	45,151.28	CGTX 30187	38,011.91	CGTX 30188	45,099.15	
CGTX 30189	42,865.24	CGTX 30191	42,865.24	CGTX 30192	42,865.24	
CGTX 30193	42,865.24	CGTX 30194	45,203.61	CGTX 30195	36,235.00	
CGTX 30196	42,865.24	CGTX 30197	45,099.15	CGTX 30198	44,996.89	
CGTX 30199	47,725.34	CGTX 30200	47,316.03	CGTX 30201	47,316.03	
CGTX 30202	42,025.34	CGTX 30203	36,011.99	CGTX 30204	42,051.12	
CGTX 30205	35,777.45	CGTX 30206	37,823.47	CGTX 30207	38,725.19	
CGTX 30208	38,683.07	CGTX 30209	36,018.54	CGTX 30210	41,935.38	
CGTX 30211	36,033.96	CGTX 30212	36,057.08	CGTX 30213	41,740.11	
CGTX 30214	39,458.10	CGTX 30215	38,560.67	CGTX 30216	35,389.44	
CGTX 30217	35,411.41	CGTX 30218	36,427.71	CGTX 30219	38,926.38	
CGTX 30220	39,110.56	CGTX 30221	42,741.95	CGTX 30222	36,053.01	
CGTX 30223	36,026.67	CGTX 30224	36,427.71	CGTX 30225	41,919.98	
CGTX 30226	36,065.27	CGTX 30227	45,330.53	CGTX 30228	35,411.41	
CGTX 30229	36,065.27	CGTX 30230	36,017.64	CGTX 30231	40,139.57	
CGTX 30232	35,777.45	CGTX 30233	38,818.93	CGTX 30234	36,037.78	
CGTX 30235	43,102.45	CGTX 30237	43,072.76	CGTX 30238	35,389.44	
CGTX 30239	36,026.67	CGTX 30240	35,389.44	CGTX 30241	45,278.68	
CGTX 30242	41,871.57	CGTX 30243	41,914.02	CGTX 30244	45,278.68	
CGTX 30245	45,278.68	CGTX 30246	45,176.60	CGTX 30247	34,053.01	
CGTX 30248	40,587.59	CGTX 30249	35,389.44	CGTX 30250	41,581.40	
CGTX 30251	36,076.80	CGTX 30252	33,554.20	CGTX 30253	35,890.20	
CGTX 30254	35,608.78	CGTX 30255	42,865.24	CGTX 30256	45,906.38	
CGTX 30257	41,570.02	CGTX 30258	40,069.88	CGTX 30259	47,316.03	
CGTX 30260	45,099.15	CGTX 30261	42,822.93	CGTX 30262	36,925.09	
CGTX 30263	39,239.54	CGTX 30264	38,608.78	CGTX 30265	47,316.03	
CGTX 30266	35,608.78	CGTX 30267	42,865.24	CGTX 30268	45,099.15	
CGTX 30269	47,316.03	CGTX 30270	44,996.89	CGTX 30271	42,865.24	
CGTX 30272	42,865.24	CGTX 30273	37,557.33	CGTX 30274	42,865.24	
CGTX 30275	44,996.89	CGTX 30276	35,608.78	CGTX 30277	37,455.75	
CGTX 30278	35,608.78	CGTX 30279	35,608.78	CGTX 30280	47,316.03	
CGTX 30281	45,099.15	CGTX 30282	42,865.24	CGTX 30283	35,253.00	
CGTX 30284	47,316.03	CGTX 30285	38,485.16	CGTX 30286	36,905.66	
CGTX 30287	43,040.72	CGTX 30288	45,321.71	CGTX 30289	35,773.19	
CGTX 30290	33,349.71	CGTX 30291	45,270.63	CGTX 30292	45,373.33	
CGTX 30293	38,681.75	CGTX 30294	35,773.19	CGTX 30295	45,270.63	
CGTX 30296	35,777.45	CGTX 30297	37,061.96	CGTX 30298	37,066.31	
CGTX 30299	37,742.29	CGTX 30300	38,618.23	CGTX 30301	35,777.45	
CGTX 30302	47,485.48	CGTX 30303	47,485.48	CGTX 30304	40,335.07	
CGTX 30305	45,278.68	CGTX 30306	45,278.68	CGTX 30307	38,669.00	

CGIX 30308	37,738.34	CGIX 30309	35,389.44	CGIX 30310	37,581.19
CGIX 30311	35,389.44	CGIX 30312	39,396.55	CGIX 30313	39,091.46
CGIX 30314	45,551.81	CGIX 30315	35,555.32	CGIX 30316	45,349.27
CGIX 30317	37,984.82	CGIX 30318	37,947.44	CGIX 30319	45,449.65
CGIX 30320	45,500.46	CGIX 30321	37,938.16	CGIX 30322	37,354.37
CGIX 30323	37,313.69	CGIX 30324	45,449.65	CGIX 30325	39,394.81
CGIX 30326	35,941.70	CGIX 30327	36,187.74	CGIX 30328	35,593.23
CGIX 30329	37,689.82	CGIX 30330	45,355.67	CGIX 30331	35,559.52
CGIX 30332	45,560.91	CGIX 30333	45,508.79	CGIX 30334	49,374.76
CGIX 30335	37,314.44	CGIX 30336	47,259.01	CGIX 30337	37,314.44
CGIX 30338	37,314.44	CGIX 30339	39,206.81	CGIX 30340	41,087.16
CGIX 30341	49,411.99	CGIX 30342	40,732.42	CGIX 30343	47,216.71
CGIX 30364	43,862.41	CGIX 65090	73,470.39	CGIX 65091	73,470.39
CGIX 65092	73,470.39	CGIX 65093	73,777.83	CGIX 65094	73,470.39
CGIX 90146	28,675.75	CGIX 90147	28,675.75	CGIX 90149	28,675.75
CGIX 90150	28,675.75	CGIX 90151	28,675.75	CGIX 90152	28,675.75

CGIX INC
ROLLING STOCK INSURANCE SCHEDULE

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8.35% FIRST MORTGAGE EQUIPMENT NOTES JULY 15, 2003

CAR NO.	NOV.	CAR NO.	NOV.	CAR NO.	NOV.
CGIX 90153	28,675.75	CGIX 90154	28,675.75	CGIX 90155	28,676.92
CGIX 90156	28,676.92	CGIX 90157	28,904.74	CGIX 90158	29,654.61
CGIX 90179	33,588.95	CGIX 90180	33,588.95	CGIX 90181	33,795.39
CGIX 90182	33,588.95	CGIX 90183	33,595.55	CGIX 90184	33,588.95
CGIX 90185	33,588.95	CGIX 90186	33,795.39	CGIX 90187	33,588.95
CGIX 90188	33,588.95	CGIX 90189	33,795.39	CGIX 90190	33,795.39
CGIX 90191	33,795.39	CGIX 90192	33,595.55	CGIX 90193	33,795.39
CGIX 90194	33,795.39	CGIX 90195	33,595.55	CGIX 90196	33,795.39
CGIX 90197	33,795.39	CGIX 90198	34,616.24	CGIX 90199	33,795.39
CGIX 90200	33,795.39	CGIX 90201	33,795.39	CGIX 90202	33,595.55
CGIX 90203	33,795.39	CGIX 90204	33,795.39	CGIX 90205	33,795.39
CGIX 90206	33,795.39	CGIX 90207	34,540.81	CGIX 90208	33,795.42
SRY 318159	27,562.14	SRY 318175	27,562.14	SRY 318180	27,562.14

TOTAL 678 CARS 25,802,920.48

Acknowledgement

PROVINCE OF QUEBEC)
)ss:
DISTRICT OF MONTREAL)

On this 22nd day of May, 2007 before me personally appeared Fabienne Pinatel, to me personally known, who being by me duly sworn, says that she is the Professional, Corporate Trust of Computershare Trust Company of Canada, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Title: Louis-Philippe Marineau, Lawyer

Bar Number: 2020801-8

PROVINCE OF QUEBEC)
)ss:
DISTRICT OF MONTREAL)

On this 22nd day of May, 2007 before me personally appeared Caroline Basmajian, to me personally known, who being by me duly sworn, says that she is the Administrator, Corporate Trust of Computershare Trust Company of Canada, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Title: Louis-Philippe Marineau, Lawyer

Bar Number: 2020801-8